

MORNING NEWSLETTER

GLOBAL INDICES				
Index	Last Price	%Chg		
NASDAQ	16447	1.63		
GIFT NIFTY	22691	0.61		
NIKKEI 225	39642	0.50		
HANGSENG	16797	-1.74		

CURRENCY SPOT RATE				
Currency Pair	Last Price	%Chg		
USD/INR	83.18	-0.16		
JPY/INR	0.548	-0.15		
GBP/INR	105.62	-0.02		
EUR/INR	90.39	0.20		

INDIAN INDICES				
Index	Prev. Close	%Chg		
NIFTY	22743	0.45		
SENSEX	75002	0.43		
NIFTY BANK	48926	0.40		

MCX			
Commodity	Prev. Close	% Chg	
GOLD	72530	1.24	
SILVER	83957	1.28	
GUARSEED	5250	-1.37	
CRUDE OIL	7140	0.44	
NATURAL GAS	147	-0.34	
ALUMINIUM	226	0.71	
COPPER	819	0.30	
ZINC	246.40	1.19	

INDIAN ADRs				
Company	Last Price	%Chg		
WIPRO	5.58	0.18		
INFY	17.93	-0.36		
DR REDDY	72.73	0.18		
HDFCBANK	57.97	-0.79		
ICICIBANK	26.43	0.00		

OPENING BELL

Trends in the GIFT Nifty indicate a positive start for the broader index in India, with a gain of 117 points or 0.52 percent. The NSE has added Balrampur Chini Mills, and National Aluminium Company to the F&O ban list for April 12, while retaining Exide Industries, Hindustan Copper, Vodafone Idea, India Cements, SAIL, and Zee Entertainment Enterprises to the said list. Foreign institutional investors (FIIs) net bought shares worth Rs 2,778.17 crore, while domestic institutional investors (DIIs) purchased Rs 163.36 crore worth of stocks on April 10, Bharti Hexacom: The subsidiary of telecom operator Bharti Airtel is set to debut on the bourses on April 12. The final issue price has been fixed at Rs 570 per share.

TOP NEWS

Godawari Power & Ispat soars 7% after operations resume at Chhattisgarh plant .

National Housing Bank to raise up to Rs 3,000 crore from bonds on April 12.

Sun Pharma Advanced slips 5% on halting Parkinson's drug trial .

Maruti Suzuki applies for Bharat-NCAP safety ratings for some vehicles .

Lupin, Glenmark recall drugs in US market: USFDA.

Lupin launches generic version of Oracea capsules in US.

Exide Industries shares slip as investors book profit after 22% rally.

Bain-Backed Adani Capital hires Rakesh Das as chief credit officer .

Muthoot FinCorp to raise up to Rs 360 crore through NCDs .

Signature Global net debt up 6% in FY'24 to Rs 1,160 crore on land acquisitions for expansion.

PB Fintech jumps 5% to 52-week high on incorporating subsidiary PB Pay.